



ABACUS

RETIREMENT PLAN CONSULTING, LLC

SERVICES OFFERING

Abacus RPC offers consulting services in five main areas, each designed to help plan sponsors offer stronger, more cost effective and compliant retirement programs.



SPECIAL PROJECTS

Abacus RPC will support:

- *Mergers & Acquisitions*
- *Plan Design*
- *Payroll implementation*
- *Vendor selection and implementation*
- *3rd Party Service Provider RFPs*
- *Employee Plan Compliance Resolution Corrections (VCP / Self Correction)*
- *IRS & DOL regulatory audits*



ANNUAL COMPLIANCE SUPPORT

Abacus RPC offers dedicated support for Annual Plan Audits, Non-Discrimination Testing and Form 5500 accuracy and filing.



RETIREMENT PLAN OVERSIGHT

Upon completion of an Administrative and Operational review, Abacus RPC will ensure that ongoing plan management is fully compliant and a smooth governance process is in place.



ADMINISTRATIVE AND OPERATIONS REVIEW

Abacus RPC will analyze all details of your entire plan operations to ensure your plan is running smoothly, providing a written risk assessment and recommending any appropriate risk measures.

This review includes:

- *Compensation definition and payroll set-up*
- *Annual accumulators*
- *Match calculations*
- *Stale dated checks and lost participants*
- *On-Leave status procedures*



INTERNAL OPERATIONS SUPPORT

Abacus RPC, will manage, with authorization, direction and approval from the Plan Sponsor, all facets of daily administration, including:

- *File remittance and maintenance*
- *Monthly reconciliation*
- *Hardship / Loan oversight*
- *Beneficiary / QDRO process management*
- *Participant issues and correspondence distribution*

To learn more about working with us.
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